

living planet symposium

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TAKING THE PULSE
OF OUR PLANET FROM SPACE




Assessing Earth Observation maturity at country level


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Why

is it important to know where a country stands?


- 
 The current state of **EO activities at country level is not systematically assessed**


- 
 Decision makers and other EO stakeholders can all **benefit from knowing more about where a country stands**, and even more, from knowing **where there is potential for progress**


- 
 They can **direct investment** where its most needed (gaps) or suitable (strengths)

What

is the EO Maturity Methodology?

- 
 Methodology allowing to **assess the maturity level of EO-related activities within a country**

- 
 It consists of **multiple indicators** across **five pillars**: Stakeholder ecosystem, Infrastructure, Uptake, Partnerships, Innovation

- 
 It is a **modular methodology**, i.e can be implemented in parts

Where *has the methodology been applied?*

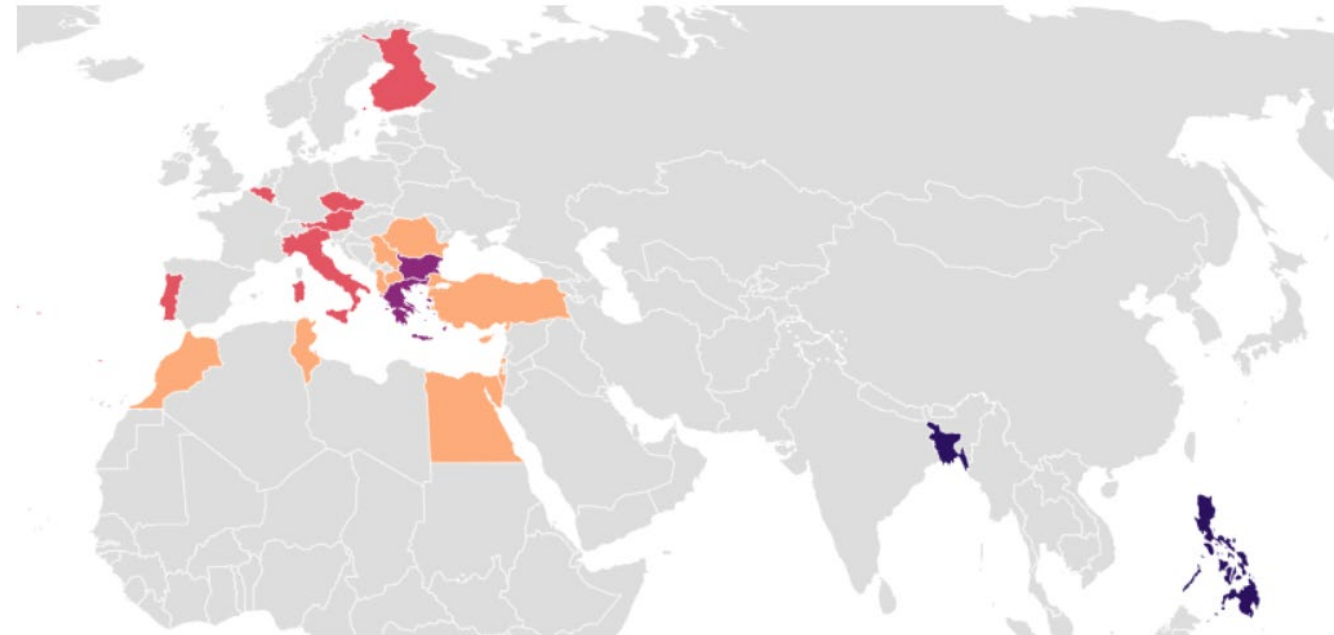
Started with **11 countries** under the **GEO-CRADLE** project: Albania, Bulgaria, Cyprus, Egypt, North Macedonia, Greece, Israel, Romania, Serbia, Tunisia, Turkey

Was **independently deployed** in the **Philippines** and **Bangladesh** as part of a DG DEVCO project – and is now used in DG INTPA assignments in the **Pacific Region** and **Sub-saharan Africa**

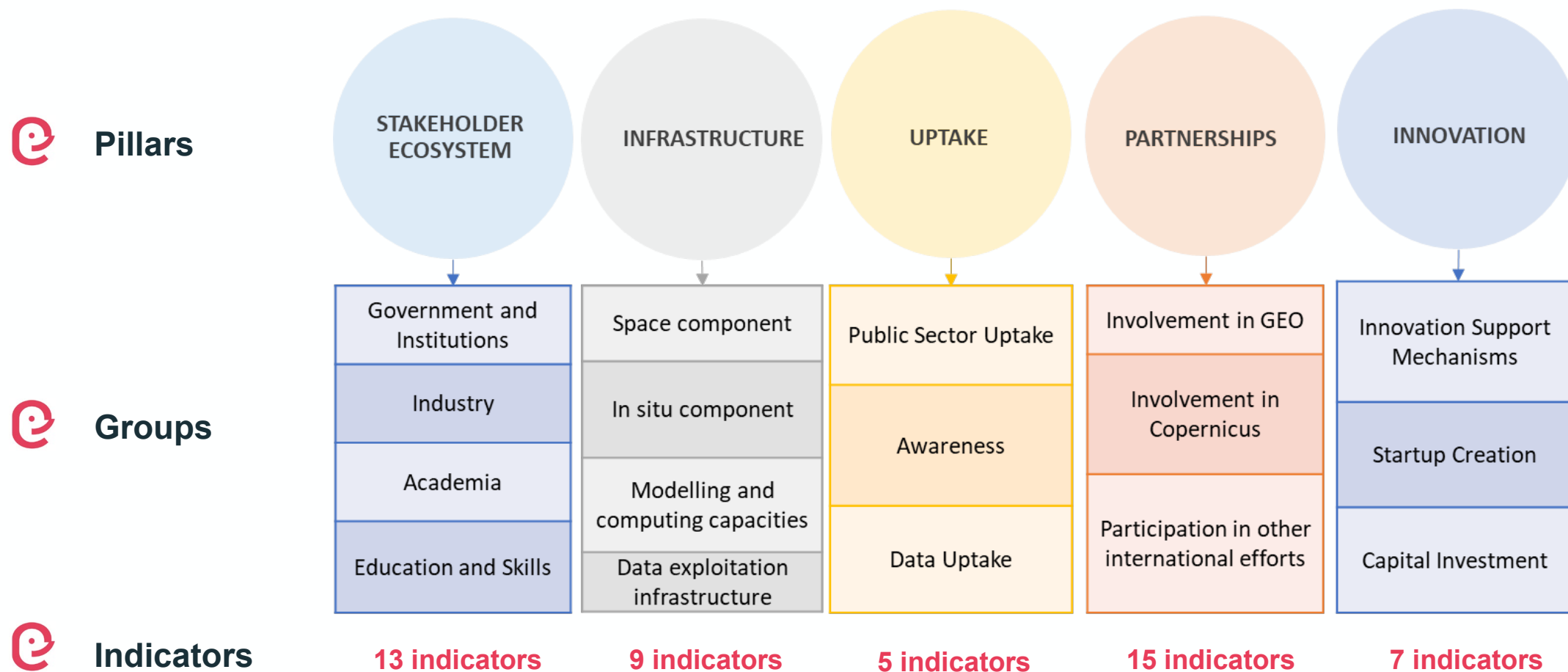
Has been **implemented by e-shape partners** in **9 countries**: Austria, Belgium, Bulgaria, Czechia, Cyprus, Finland, Greece, Italy and Portugal

EO Maturity indicators implementation

■ Under GEO-CRADLE
 ■ Under e-shape
 ■ Both GEO-CRADLE and e-shape
 ■ Independent implementation



How does the methodology work?



How does the methodology work?



For each **indicator** implementing partners collect **relevant evidence**

| Group of indicators | # | Indicators | Description | 0 - initial | 1 - basic | 2 - intermediate | 3 - advanced | 4 - optimised |
|-----------------------------|---|------------------------------|---|-------------------------------|--------------------------------|---|--|---|
| Government and Institutions | 1 | Governance | Maturity and strength of the governance model at country level | Unspecified governance model. | Formally designated authority. | Formally designated authority, with geospatial departments present in other ministries as well. | Clear agenda is implemented between authority and ministries-without international involvement and impact. | Clear agenda is implemented between authority and ministries - with international involvement and impact. |
| | 2 | Public Service Bodies | Number of entities at national, regional, local level using or producing EO data | Less than 5. | 6 - 20 | 21-50 | 51- 100 | Over 100. |
| | 3 | Staff | Employment numbers of people working on EO-tasks in governmental agencies and associated institutions | Less than 25. | 26-200 | 201- 500 | 501- 1000 | Over 1000. |
| | 4 | Budget | Volume of annual investment in EO-related activities (upstream, downstream, mid) | Less than EUR 10 M | EUR 10-50M | EUR 50-100 M | EUR 100-300 M | Over EUR 300 M |

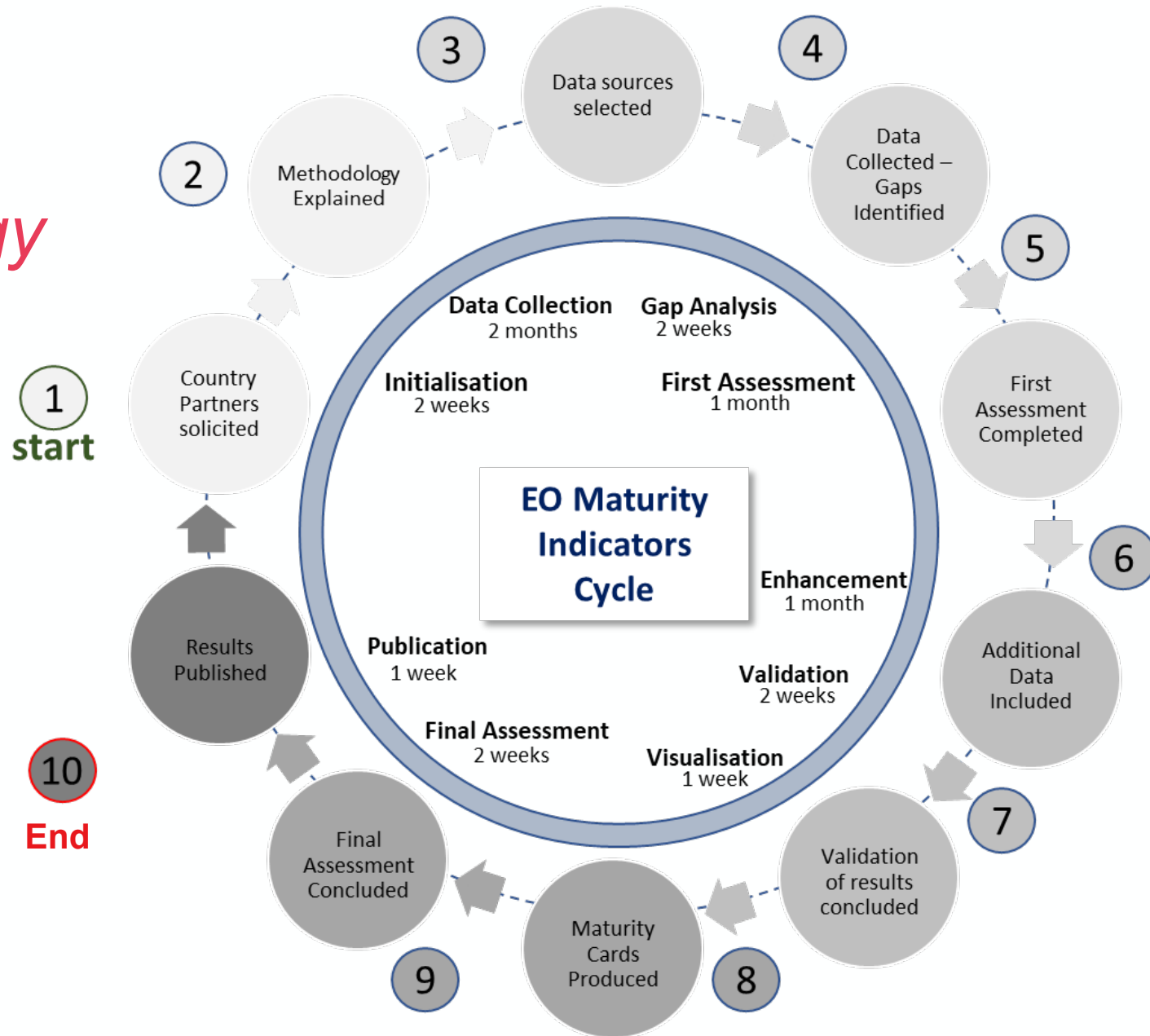


Analysis of the collected evidence allows assigning **maturity levels**

| | | | | | | | | |
|--|----|---|--|--|--|---|---|--|
| Participation in other international efforts | 35 | Involvement in ESA activities or equivalent | Level of involvement implied by the status of ESA member state or ESA cooperating state, and the information beyond these terms. | No involvement. | Involvement through a general Cooperation Agreement. | European Cooperating State. | ESA Member State contributing less than EUR 500 million/year. | ESA Member State contributing more than EUR 500 million/year. |
| | 36 | Involvement in SDG Reporting | Exploitation of EO as a tool to support SDG reporting (within the past 3 years) | No use of EO in monitoring/reporting of SDG's [no SDGs actions] | Use of EO in reporting on at least one SDG's [1 SDGs action] | Use of EO in reporting on more than one action in SDG's [2-10 SDGs actions] | Active use of EO for reporting on to different actions in SDG's [11-25 SDGs actions] | Active use of EO for reporting on different actions in SDG's in the last 3 years [over 25 SDGs actions] |
| | 37 | Involvement in other Global Agenda Initiatives | Exploitation of EO as a tool in relevant Global Agenda initiatives and conventions (other than SDGs) | No national strategy to tackle it. | | Use of EO in reporting. | | Specific EO mention in consolidated country roadmap. |
| | 38 | Involvement in UN Ecosystem activities | Country participation to UN EO-focused programmes and relations with UN institutions (UNITAR, UNOSAT, UN-OOSA, UN-SPIDER, UNEP, etc.). | No membership of UN bodies related to Space activities nor participation in UNw/g's [at least 1 activities [no active participation in UN participation UN bodies] | Participation in at least one UN [EO activity (events participation in UNw/g's) [at least 1 activities [no active participation in UN agency/organisation] | Participation (between 2-5 activities) or plans for links to reference UN sites to focus international efforts, facilitate traceability and enable the establishment of measurement 'best practices' and active participation at one of the UN offices [participation in 2-5 UN agencies/organizations] | Active participation in more than 6 of the UN offices [participation in >6 UN agencies/organizations] | Active participation or membership of more than 6 UN bodies / offices related to space activities: in the last 5 years [participation >6 UN agencies/organizations/10 years] |
| | 39 | Involvement in Spatial Data Infrastructure Efforts | Involvement with Infrastructure for Spatial Information (INSPIRE or other. Possibly monitoring of n. of reports about the implementation and use of their infrastructures for spatial information) | TBD | TBD | TBD | TBD | TBD |

How

does the methodology work?



Takes about **6 months** from start to end for full assessment, depending on commitment of implementing entity and access to data

What *does the methodology yield?*

- At the end of the process, simple yet powerful visualisations in the form of **maturity cards** are produced
- These cards present the **current maturity of the country** across the different pillars and for each group and its indicators
- These cards provide decision makers and EO value chain actors with concise information that can allow them to **identify gaps and future opportunities for investment**

EO Maturity card
AUSTRIA

Final evaluation

| STAKEHOLDER ECOSYSTEM | INFRASTRUCTURE | UPTAKE | PARTNERSHIPS | INNOVATION |
|-----------------------------|-------------------------|---------------|-----------------------------|--------------------|
| Government and Institutions | Space component | Public Sector | GEO | Innovation Support |
| Industry | In situ | Awareness | Copernicus | Startup Creation |
| Academia | Modelling and computing | Data Uptake | Other international efforts | Capital Investment |
| Education and Skills | Data exploitation | | | |

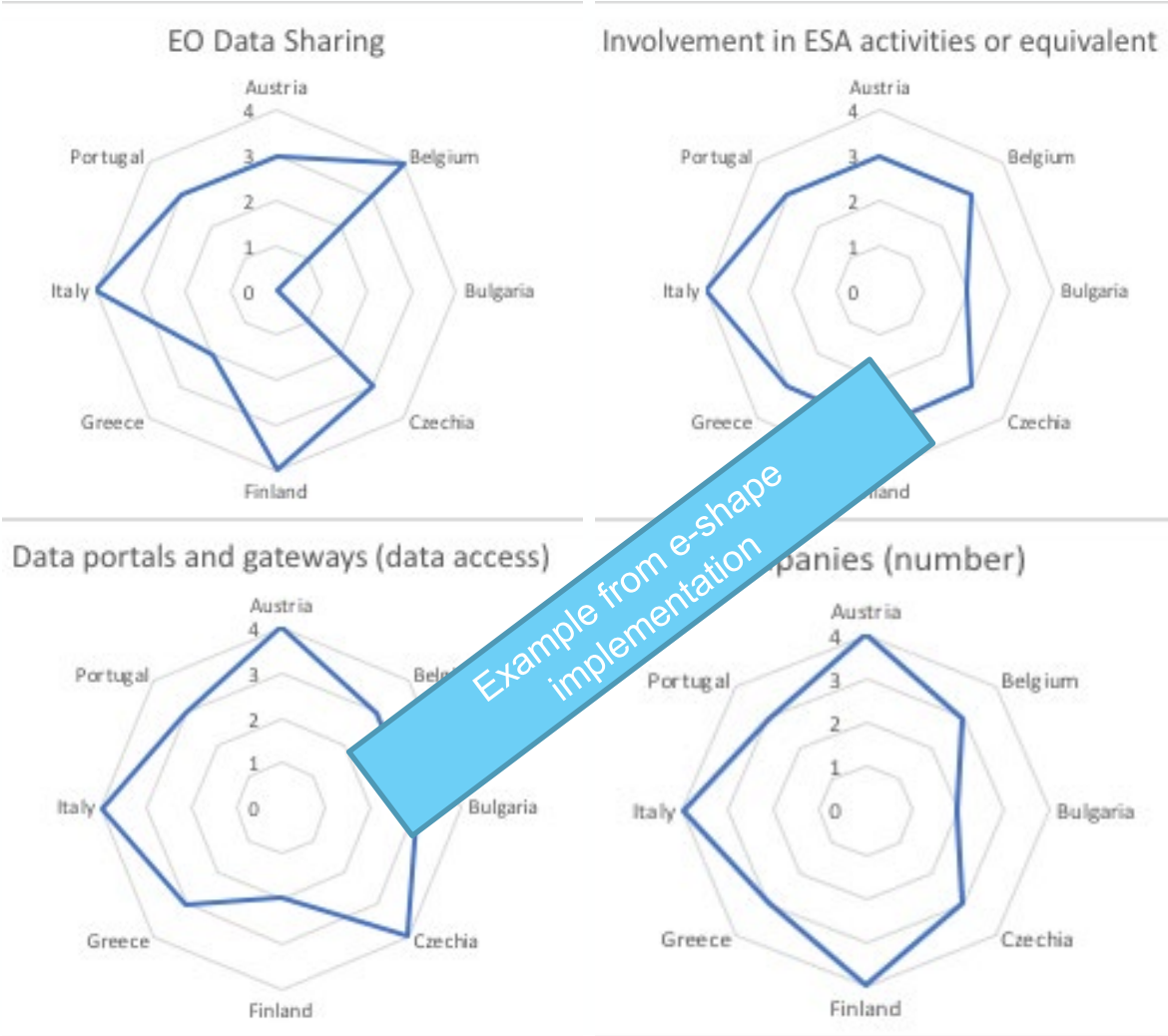
Detailed assessment

| STAKEHOLDER ECOSYSTEM | INDICATORS | INFRASTRUCTURE | INDICATORS | Maturity |
|-----------------------------|------------------------|-------------------|----------------------------------|-------------|
| Government and Institutions | Governance | Space component | Own satellites | 🟡 |
| | Public | | Third party missions | 🟢 |
| | | | Ground-based | 🟡 |
| Industry | (number) | In situ component | In situ | 🟡 |
| | Companies (scale) | | Modelling and computing | Modelling |
| | Companies (employment) | | Computing | 🟡 |
| | Resellers | | Data exploitation infrastructure | Data access |
| Academia | Researched | | Data handling | 🟢 |
| | Publications | | VAS platforms | 🟡 |
| Education and Skills | University courses | | | |
| | Training programmes | | | |

Example from e-shape implementation


What *does the methodology yield?*


- Whilst **not meant as a tool for comparison**, the methodology allows to **identify patterns** and their underlying factors
- Looking at the same country over time, the methodology helps to **pinpoint progress** and tie it back to effective decisions/interventions




How

Will the methodology evolve?


-  Through a potential **pilot initiative** next GEO WP


-  Through follow up actions by implementing countries – in particular focussing on “**micro-methodologies**” for individual indicators


-  Through **greater involvement of EO governance** actors in collecting data

How

Can you get involved?

-  Undertake the implementation of the **complete methodology in your country**

-  Bring together local actors to **provide inputs against different indicators** or help create **databases of local intelligence**

-  Support the **evolution of the methodology**

Thank you!

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Or visit: <https://e-shape.eu/index.php/capacity-building/assessing-the-maturity-of-eo-activities-at-country-level>



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