

From Copernicus 1.0 to Copernicus 2.0

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The EU Space Programme

EU SPACE PROGRAMME OVERVIEW



COPERNICUS

Earth Observation (EO) and monitoring based on satellite and non-space data

Nr.1 world provider of space data and information

GALILEO

(GNSS)

10% of the

EU GDP enabled

by satellite

navigation

Global satellite navigation and positioning system CONSOL CONSOL

> Operational in 360+ airports & helipads in 23 countries

EGNOS



SSA

Space situational awareness monitoring and protecting space assets

Providing surveillance and tracking services to 210+ satellites



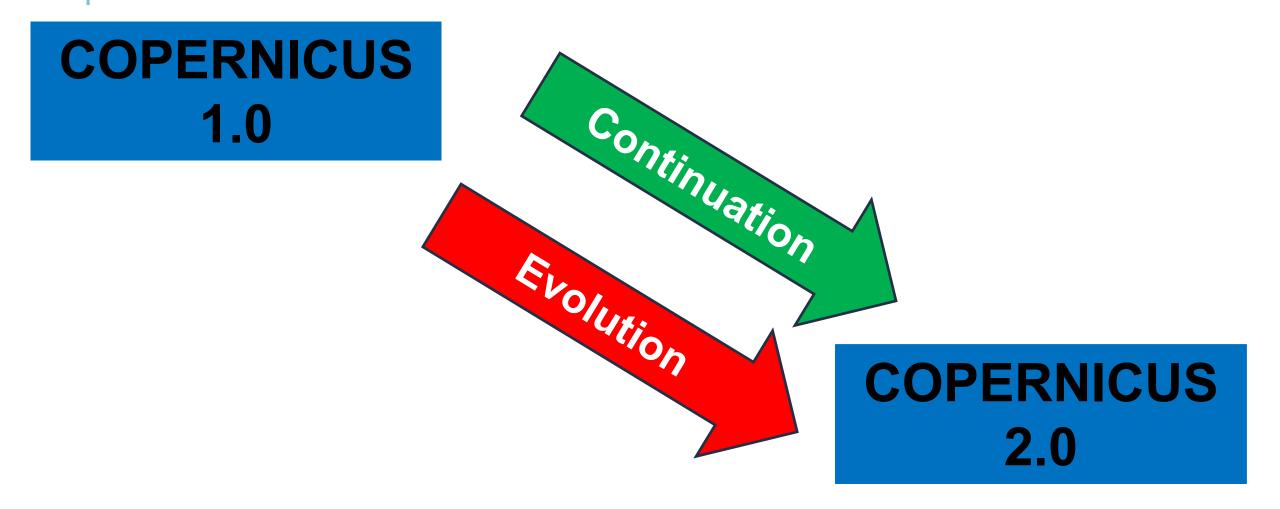
GOVSATCOM

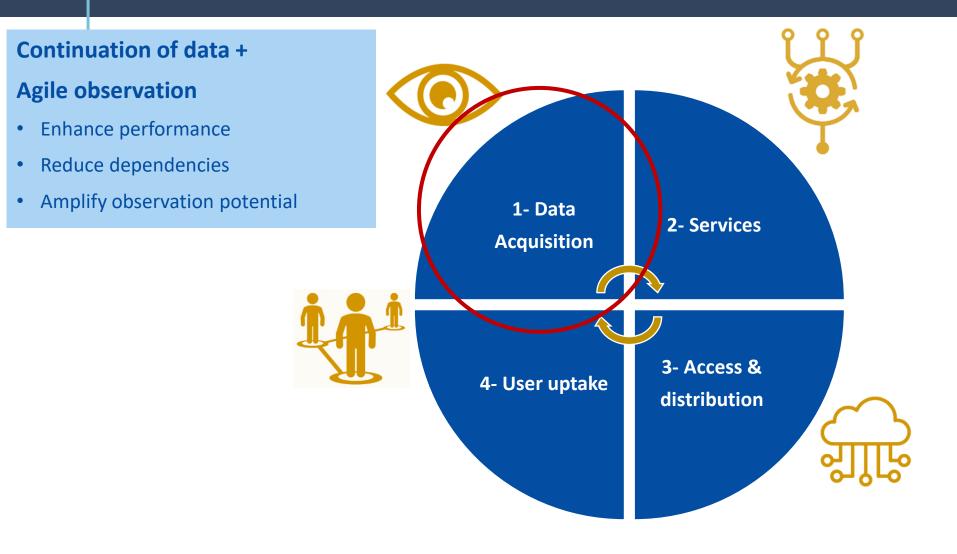
Secure satellite communications for EU security actors

Delivering rapid support over crisis areas

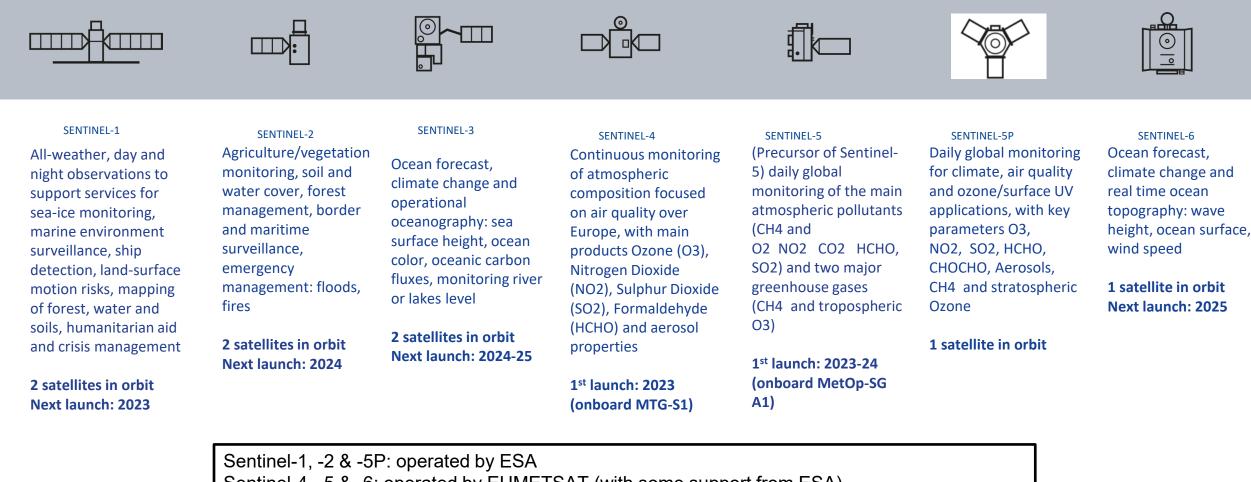


From Copernicus 1.0 to Copernicus 2.0





The Sentinels and their main uses



Sentinel-4, -5 & -6: operated by EUMETSAT (with some support from ESA) Sentinel-3: jointly operated by ESA & EUMETSAT

The Expansion missions

CO2M (CO2 Monitoring)

Global monitoring of anthropogenic CO2 emissions <u>GS: ESA (acq service) & EUMETSAT</u>

CRISTAL

Copernicus Polar Ice and Snow Topography Altimeter <u>GS: ESA & EUMETSAT (products subset)</u> L-band Synthetic Aperture Radar <u>GS: ESA</u>

ROSE-L

CHIME

Copernicus Hyperspectral Imaging Mission <u>GS: ESA</u>

CIMR

Copernicus Imaging Microwave Radiometer GS: ESA & EUMETSAT (products subset)

LSTM

Copernicus Land Surface Temperature Monitoring <u>GS: ESA</u>



NEW SPACE

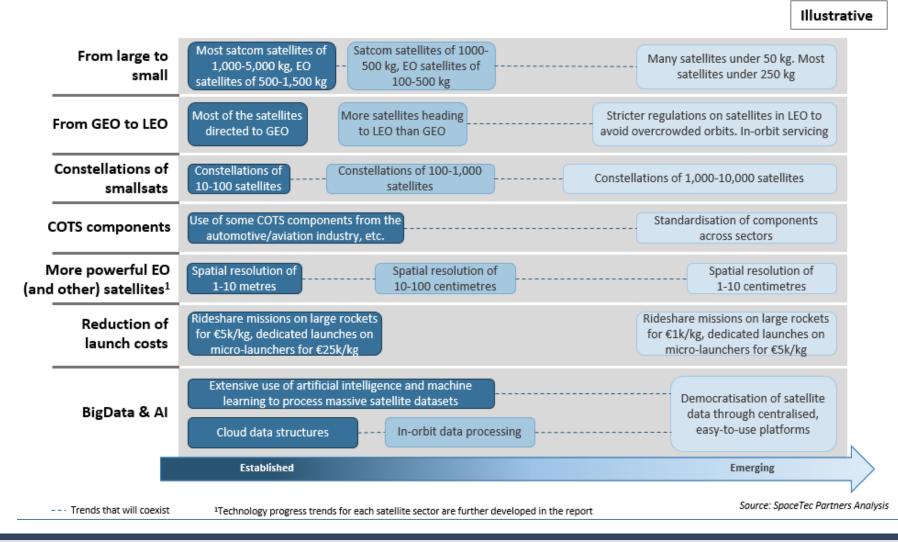
NewSpace is a global trend encompassing a series of technological and business model innovations leading to a reduction in costs, shorter lifecycles and a bolder approach to risk taking in the space sector.

Thus, fostering the development of a private space industry that is primarily driven by commercial motivation and is often backed by risk capital seeking a return, while being supported by an innovative public sector aimed at promoting innovation, competitiveness and business creation.

Source: : EU Space Economics in the global context study – SpaceTec Partners for DEFIS, 2021

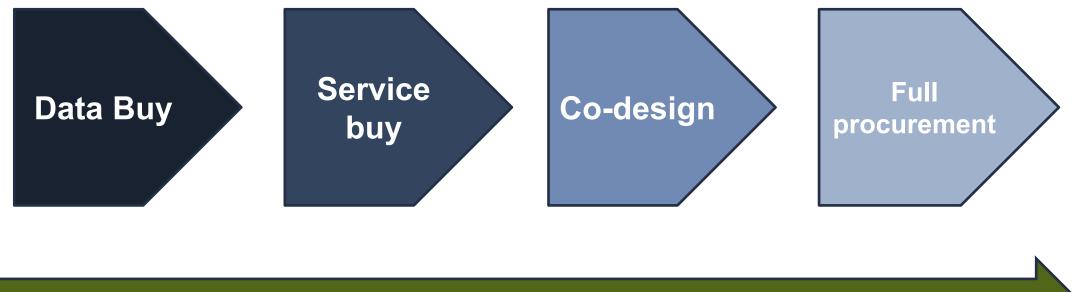
Trends

Several trends are unfolding in the satellite industry



Interaction with NEW Space

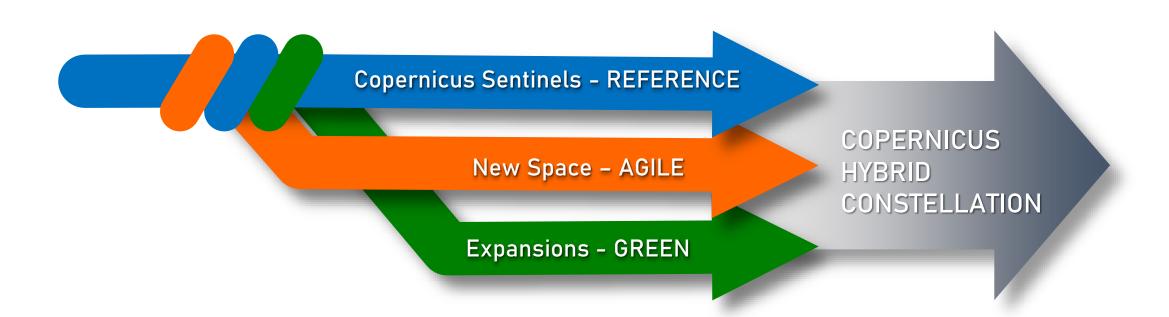
The interaction can have several degrees of integration

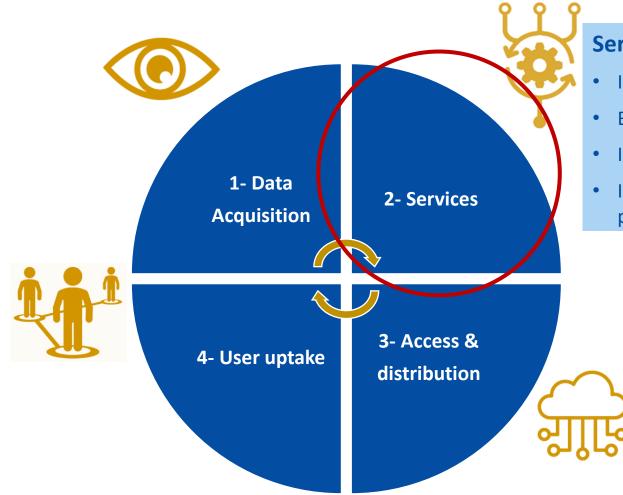


Increasing involvement in architecture design

Increasing investment

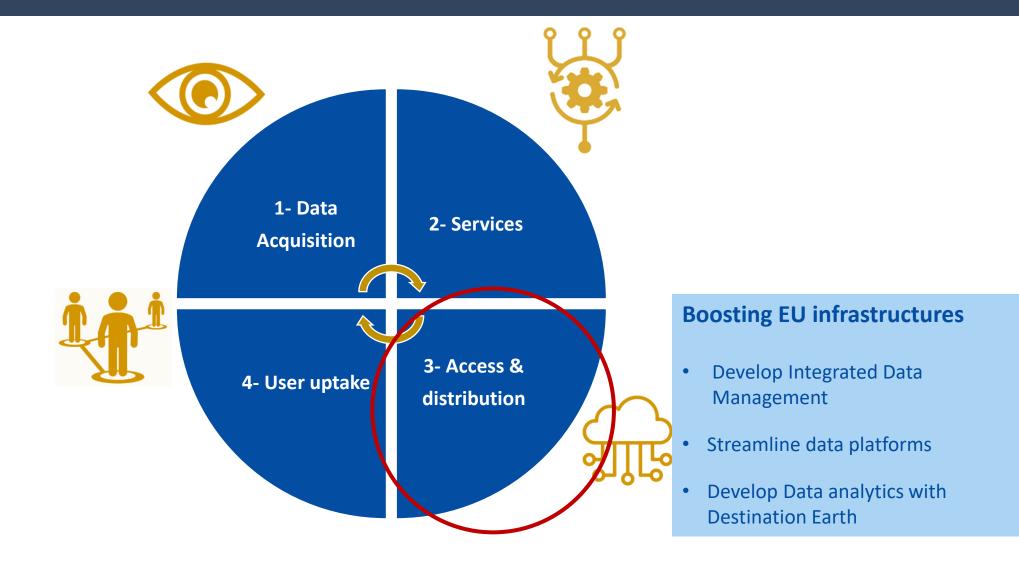
Hybrid constellation





Service uplifting

- Integrate faster with digital, AI, HPC
- Be instrumental to Green Deal objectives
- Increase support to resilience needs
- Increase support to EU and National policies



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