

Blue Economy and Innovation Clusters:

Charting a course to animate Atlantic Area opportunities





Rory Scarrott¹, Giannoumis, J.¹, Fleming, F.¹, Brandão, F.², Sams, C.³, Aparacio, S.4,5, Ferretti, S.4









5 Solenix c/o ESA



Blue Economy:

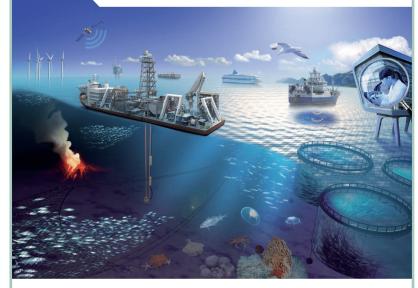


- ➢ Blue Economy, Marine Economy, Maritime Economy, Ocean Economy – a relatively new term in use
- A Blue Economy can be defined by its resources (direct and indirect), technologies (both existing and future), knowledge and expertise
- A region's Blue Economy is context dependent (e.g. on regional resources)

"These are our sectors, and these are our technologies we can support, or would like the opportunity to uptake"



The Ocean Economy in 2030





JECD (2016)

Technology Innovation Clusters:



- Industry, Government, Academia, and wider community
- Technology innovation clusters are geographically confined and sector-focused.
- Typically policy-led (top down) approaches with the aim to foster regional economic development through stakeholder engagement.
- ➤ A cluster's goal is to create and nurture innovative technology development, in support of regional economic development.
- Each Cluster is context-dependent and unique.

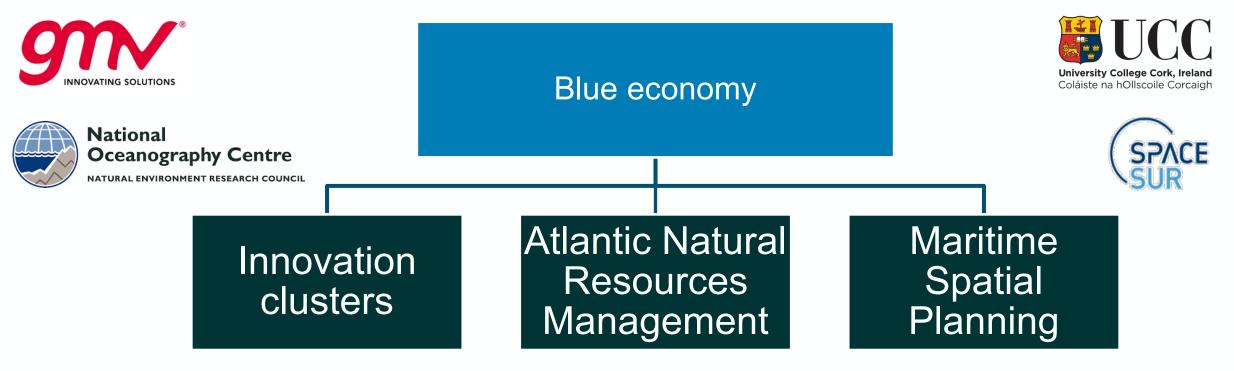


ESA Blue Economy: Innovation Clusters, Atlantic Natural Resources Management and Maritime Spatial Planning



Project is part of the **ESA Atlantic Regional initiative** providing insights and solutions in the **Blue Economy arena**

Demonstrating how EO can support the aspirations and requirements of EU marine policy



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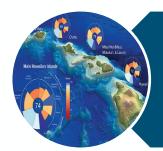




Innovation clusters - runs throughout the project and ensures impactful **stakeholder-centred development**, and future mapping. It involves existing Atlantic regional clusters, and is identifying existing

services and gaps for a stakeholder-driven technological roadmap

Roadmapping



Atlantic Natural Resources Management – development and implementation of services based on actual use cases focused on waves, tides and currents (EMEC) + coastal monitoring (CCO)





Maritime spatial planning – development and implementation of services based on actual use cases focused on coastal management and marine litter dynamics

Using Demonstrations to inspire future thinking



Flood and coastal erosion risk management



Fill in the gaps



Higher frequency data for 'low risk' areas



Wider spatial capture (e.g. after events)

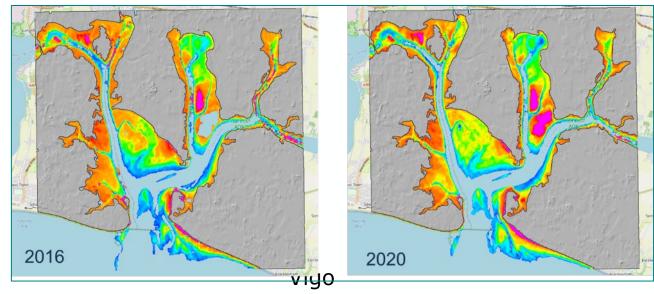


Improved trend analysis where data capture difficult (e.g. bathy/intertidal)



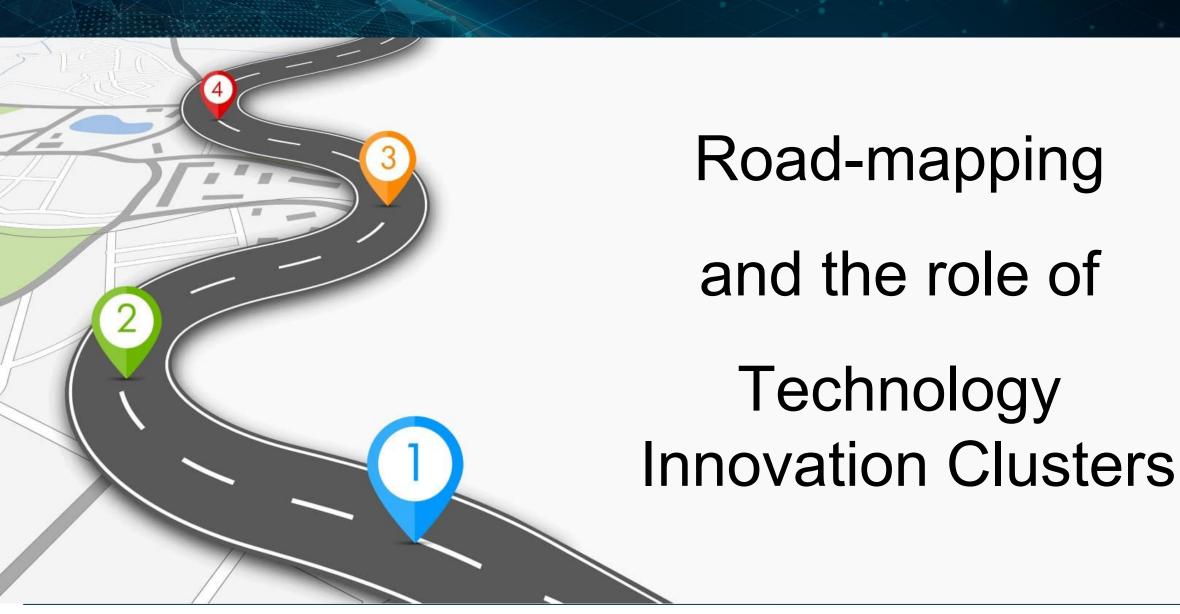
Better understanding of what happens 'between the lines' – seasonal & natural variability

Evaluation of the impact on management and monitoring of coastal zones for Flood and Coastal Erosion Risk Management



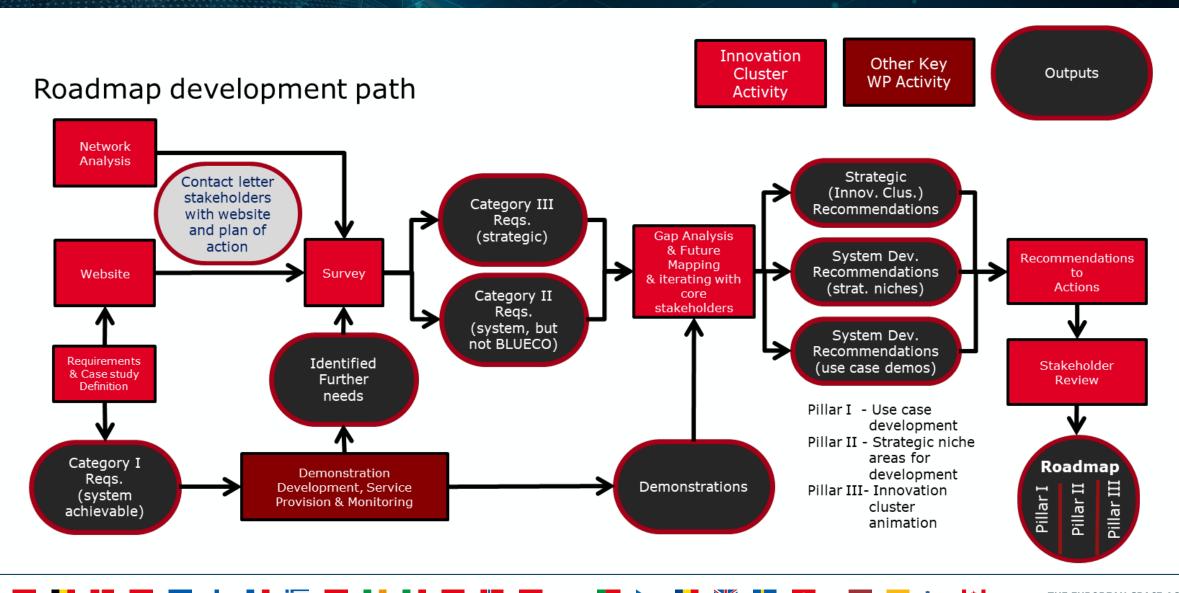
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Developing the Innovation Clusters Roadmap:





Some perspectives so far... Barriers to our maritime EO potential



- Metadata INSPIRE Compliant data products needed for MSP;
- Need for improved engagement with maritime stakeholder, presenting EO in maritime forums;
- Need for more efficient requirements gathering;
- Language and terminology gap.

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Opportunity to address these in partnership with Technology Innovation Clusters



Key engagement points:

The network hubs of collaborating clusters







Bringing Space to Maritime... where?







Lisbon, Portugal 27th June-1 July, 2022

Bringing Space to Maritime... where?





Conferences:

+ 30 panel discussions

Speakers:

+ 150 speakers

Workshops:

+20

Partners involved so far:

Blue Tech Cluster Alliance

AspBan

FCT

WWF Altantic Centre (MDN)

Sustainable Brands

WestMED

DGPM

Food for Thought



- Are the **mechanisms** in the larger space sector entities such as ESA which can be used to connect to these non-space cluster networks?
- Which Blue Economy sectors are the EO sector best positioned to support?
- Which Blue Economy sectors are the EO sector most interested in supporting?
- Long-term-minded space agencies versus

Rapidly changing Blue Economy sectors

Can Technology Clusters be our conduits for strategic guidance?

